

**CONSOLIDATED CIRP OF**

**SOLITAIRE INFOMEDIA PRIVATE LIMITED**

**&**

**PREMIA PROJECTS LIMITED**

**(Companies undergoing Joint CIRP)**

Eligibility criteria as defined under Section 25(2)(h) of IBC, 2016, with the approval of the Committee of Creditors, having regard to the complexity and scale of operations of the business of Corporate Debtor(s) to submit a resolution Plan

<b>S. NO.</b>	<b>PARAMETERS</b>	<b>ELIGIBILITYCRITERIA</b>
1	Earnest Money Deposit along with Resolution Plan	Rs. 1,00,00,000/- (Rupees One Crore Only) (Through Demand Draft/ RTGS)
2	Minimum Net Worth	<b>Category A: Individuals :Rs. 35 Crore</b> (Rupees Thirty-Five Crores Only)  <b>Category B: For Consortium :Rs. 20 Crore (Rupees twenty Crores)</b> each in case of Consortium of two members and incase of Consortium of more than two members Rs. 15 Crore (Rupees fifteen Crores) for each consortium member.  <b>Category C: For Financial Investors:</b> The PRA should have minimum committed funds available for investment/ deployment in Indian companies/assets of INR 100 crores as at the end of the immediately preceding financial year.  <b>OR</b> Minimum Asset under Management (AUM) of INR 150 Crores in the immediately preceding financial year.

3.	Experience of the PRA	Demonstrative proof indicating that the PRA possesses a track record of constructing and delivering 10 lakh square feet of real estate (housing) projects in India. The construction and delivery should not be older than 10 years from the issuance of the Eligibility Criteria. In case of Financial Investors – strategic collaboration with some developer, having above experience shall be considered.
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- *In case of Non-availability of Audited/Provisional Financial Statement for FY ending 2024-2025, A Certified Net worth certificate from a Chartered Accountant shall be required, which shall be as of 31<sup>st</sup> December 2025 or after.*
- *The Resolution Applicants shall need to submit an undertaking that, their net worth is not eroded between the Last Annual financial statement & date of submission of EOI. It is further intimated that, in case their Net worth gets eroded after submission of EOI, it is the responsibility of RA to disclose the fact to RP within a period of 1 week of such erosion.*
- *\*The term “net worth” is defined as the aggregate value of the paid-up share capital and all reserves created out of the profits (Securities Premium Account and debit or credit balance of Profit and Loss Account), after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet*